

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CONTINUED EXHIBITS OF THE DRA PARTIES**

**To the Honorable United States District Court Judge Laura Taylor Swain:**

AmeriNational Community Services, LLC (the “**Servicer**”), as servicer for the GDB Debt Recovery Authority (the “**DRA**”), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the “**Collateral Monitor**” and, together with the Servicer, collectively, the “**DRA Parties**”), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, respectfully submit their Continued Exhibits List for the Confirmation Hearing in accordance with paragraph 5 of the *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment*, Dkt. No. 18502 (the “**Trial Procedures Order**”) and paragraphs 1 through 4 of the *Order Regarding Confirmation Hearing Exhibit Procedures*, Dkt.

---

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

No. 18749 (the “**Exhibit Procedures Order**”, and collectively with the Trial Procedures Order, the “**Orders**”).<sup>2</sup>

1. Pursuant to the Orders, the DRA Parties submit this Continued Exhibit List, setting forth the exhibits attached to this filing, as described in *The DRA Parties’ Confirmation Hearing Amended Exhibit List* (“**Amended Exhibit List**”), Dkt. No. 18768 filed in connection herewith and incorporated in its entirety as if set forth in full herein.

**Continued Exhibit List**

Exhibit Identifier	Description of Exhibit <sup>3</sup>
DRA Ex. 225 Part 2 of 4	GDB Debt Recovery Authority Bonds (Taxable) \$2,597,754,625 Aggregate Principal Amount of 7.500% Bonds Due 2040

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, this 27<sup>th</sup> day of October, 2021

*[Remainder of Page Intentionally Left Blank]*

---

<sup>2</sup> Unless otherwise indicated, all docket references herein refer to the docket of Case No. 17-BK-3283 (LTS).

<sup>3</sup> The descriptions provided herein are for reference only and are not meant to be comprehensive.

**MCCONNELL VALDÉS LLC**

270 Muñoz Rivera Avenue, Suite 7  
Hato Rey, Puerto Rico 00918  
P.O. Box 364225  
San Juan, PR 00936-4225  
Tel: 787-250-5632  
Fax: 787-759-9225

By: /s/ Arturo J. García-Solá  
Arturo J. García-Solá  
(USDC No. 201903)  
E-mail: [ajg@mcvpr.com](mailto:ajg@mcvpr.com)

/s/ Alejandro J. Cepeda-Díaz  
Alejandro J. Cepeda-Díaz  
(USDC No. 222110)  
E-mail: [ajc@mcvpr.com](mailto:ajc@mcvpr.com)

/s/ Nayuan Zouairabani  
Nayuan Zouairabani  
(USDC No. 226411)  
E-mail: [nzt@mcvpr.com](mailto:nzt@mcvpr.com)

/s/Carmen M. Alfonso-Rodríguez  
Carmen M. Alfonso-Rodríguez  
(USDC No. 225905)  
Email: [car@mcvpr.com](mailto:car@mcvpr.com)

/s/Leany P. Prieto Rodriguez  
Leany P. Prieto Rodriguez  
(USDC No. 303407)  
Email: [lpp@mcvpr.com](mailto:lpp@mcvpr.com)

/s/Gabriela A. Pérez-Vélez  
Gabriela A. Pérez-Vélez  
(USDC No. 308210)  
Email: [gpv@mcvpr.com](mailto:gpv@mcvpr.com)

***Attorneys for AmeriNational Community  
Services, LLC, as Servicer for the GDB Debt  
Recovery Authority***

**C. CONDE & ASSOC. LAW OFFICES**

By: /s/ Carmen D. Conde Torres  
Carmen D. Conde Torres  
(USDC No. 207312)

/s/ Luisa S. Valle Castro  
Luisa S. Valle Castro  
(USDC No. 215611)

254 San José Street  
Suite 5  
San Juan, PR 00901-1523  
Tel: 787-729-2900  
Fax: 787-729-2203  
E-mail: [condecarmen@condelaw.com](mailto:condecarmen@condelaw.com)

-and-

**SCHULTE ROTH & ZABEL LLP**

By: /s/ Douglas S. Mintz  
Douglas S. Mintz (admitted *pro hac vice*)  
Noah N. Gillespie (admitted *pro hac vice*)  
901 Fifteenth Street, NW, Suite 800  
Washington, DC 20005  
Tel: 202-729-7470  
Fax: 202-730-4520  
E-mail: [douglas.mintz@srz.com](mailto:douglas.mintz@srz.com)  
[noah.gillespie@srz.com](mailto:noah.gillespie@srz.com)

-and-

Douglas Koff (admitted *pro hac vice*)  
Taleah Jennings (admitted *pro hac vice*)  
Abbey Walsh (admitted *pro hac vice*)  
Peter J. Amend (admitted *pro hac vice*)  
919 Third Avenue  
New York, NY 10022  
Tel: 212-756-2000  
Fax: 212-593-5955

E-mail: [douglas.koff@srz.com](mailto:douglas.koff@srz.com)  
[taleah.jennings@srz.com](mailto:taleah.jennings@srz.com)  
[abbey.walsh@srz.com](mailto:abbey.walsh@srz.com)  
[peter.amend@srz.com](mailto:peter.amend@srz.com)

***Attorneys for Cantor-Katz Collateral Monitor  
LLC, as Collateral Monitor for the GDB Debt  
Recovery Authority***